



# APPENDIX A

## SAMPLE HEALTH CARE FORMS

[www.kdhe.state.ks.us/c-f/special\\_needs\\_part2.html](http://www.kdhe.state.ks.us/c-f/special_needs_part2.html)



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# ***SAMPLE HEALTH CARE FORMS***

It is recognized that each student's health care needs are unique. Therefore, it is important to determine, as part of the health care planning process, the extent of information and documentation required.

Following are sample forms to assist in the development of a student's Individualized Health Care Plan.

## **Individualized Health Care Plan**

This provides a detailed summary of the student's health condition, the health care procedures to be provided, personnel responsible, identifying information and important contacts.

## **Anticipated Health Crisis Plan**

Details the procedures to be followed and the personnel to be involved if or when an emergency occurs. The plan should always be attached to the Individualized Health Care Plan. A copy of this completed form should also be provided to all appropriate personnel.

## **Individualized Health Care Plan Checklist**

A checklist to identify what health care activities and documentation has been completed for the student.

# INDIVIDUALIZED HEALTH CARE PLAN<sup>1</sup>

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## Health History and Physical Assessment Information

NAME OF STUDENT \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

PRESENT SCHOOL \_\_\_\_\_ GRADE \_\_\_\_\_

ADDRESS \_\_\_\_\_ PHONE \_\_\_\_\_

PRIMARY CARE PHYSICIAN \_\_\_\_\_

CURRENT PROBLEM/MEDICAL DIAGNOSIS \_\_\_\_\_

PERSON(2) FILLING OUT FORM \_\_\_\_\_ DATE \_\_\_\_\_

Mother only [ ] Father Only [ ] Both [ ]

Other [ ] (please specify) \_\_\_\_\_

FATHER'S NAME \_\_\_\_\_ MOTHER'S NAME \_\_\_\_\_

### EMERGENCY INFORMATION

Legal Custodian Phone \_\_\_\_\_ Other \_\_\_\_\_

PARENT RELATIONSHIP TO CHILD: NATURAL [ ] ADOPTED [ ]

LIVING WITH: BOTH PARENTS [ ] FATHER ONLY [ ] MOTHER ONLY [ ]

WHO ELSE LIVES WITH CHILD \_\_\_\_\_

MAJOR LANGUAGE IN HOME \_\_\_\_\_

FAMILY PHYSICIAN \_\_\_\_\_ DATE OF LAST PHYSICAL \_\_\_\_\_

### INSURANCE INFORMATION

PRIMARY INSURANCE # \_\_\_\_\_ SECONDARY INSURANCE # \_\_\_\_\_

### HEALTH HISTORY:

#### PREGNANCY AND BIRTH

##### PRENATAL:

- When this child was born, how old was mother? \_\_\_\_\_ father? \_\_\_\_\_
- Was this child born (1st, 2nd, 3rd, etc.) \_\_\_\_\_ of your children?
- How long was this pregnancy? \_\_\_\_\_ Was the baby born on time? \_\_\_\_\_
- What kind of problems (bleeding, cramping, etc.) or accidents happened during this pregnancy, if any?  
\_\_\_\_\_  
\_\_\_\_\_
- Did you take any medications while pregnant? \_\_\_\_\_  
What and why? \_\_\_\_\_  
\_\_\_\_\_
- What kinds of problems did you have with other pregnancies? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

##### PERINATAL:

- How long was your labor? \_\_\_\_\_
- Were there any difficulties during the delivery? \_\_\_\_\_ What kinds? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- Did you have a Caesarean Section, or regular vaginal delivery, or forceps delivery? \_\_\_\_\_
- How long did mother stay in hospital after birth? \_\_\_\_\_
- Did the baby come home with mother? \_\_\_\_\_ If not, please explain. \_\_\_\_\_
- Did baby need oxygen after birth? \_\_\_\_\_. Did baby turn yellow enough to be treated? \_\_\_\_\_

## DEVELOPMENTAL HISTORY

### • DEVELOPMENTAL LANDMARKS:

- At what age did your child:  
Begin to crawl? \_\_\_\_\_ Finish toilet training (bowel)? \_\_\_\_\_  
Begin to walk alone? \_\_\_\_\_ Finish toilet training (bladder)? \_\_\_\_\_  
Begin saying words (not mama or dada)? \_\_\_\_\_
- Did you or anyone else have serious concerns that your child was unusually small or short for age?  
Please explain. \_\_\_\_\_
- Has anyone else in your family been unusually small in size or short in stature? Please explain. \_\_\_\_\_

## CURRENT HEALTH HABITS AND OTHER BEHAVIOR

- Does your child feed him/herself? \_\_\_\_\_ Does he/she have any problems eating certain foods?  
Good appetite or poor one? \_\_\_\_\_ Is he/she often hungry? \_\_\_\_\_  
Do you feel your child gets enough to eat? \_\_\_\_\_
- How much sleep does he/she get at night? \_\_\_\_\_ Naps? \_\_\_\_\_
- Does he/she dress him/herself well? \_\_\_\_\_ Does he/she pick out his/her own clothes? \_\_\_\_\_  
What does he/she need help with? \_\_\_\_\_
- Does he/she ever wet the bed anymore? \_\_\_\_\_ How often? \_\_\_\_\_  
When did he/she last wet the bed? \_\_\_\_\_
- Does he/she have any habits such as thumb sucking or nail biting? \_\_\_\_\_
- How much exercise does your child get? \_\_\_\_\_
- Is there anything he/she is now particularly afraid of? \_\_\_\_\_  
What is it? \_\_\_\_\_
- How much time do you think your child spends daydreaming? \_\_\_\_\_
- To your knowledge what kinds of experience has your child had with:  
alcohol \_\_\_\_\_  
drugs \_\_\_\_\_

## PERSONALITY TRAITS

- Please indicate whether you think your child is generally:

<input type="checkbox"/> happy	or	<input type="checkbox"/> sad	other _____
<input type="checkbox"/> shy	or	<input type="checkbox"/> out-going	other _____
<input type="checkbox"/> generous	or	<input type="checkbox"/> jealous	other _____
<input type="checkbox"/> restless	or	<input type="checkbox"/> calm	other _____
<input type="checkbox"/> good-natured or		<input type="checkbox"/> irritable	other _____
<input type="checkbox"/> kind to others or		<input type="checkbox"/> unkind	other _____

- Does your child cry easily? \_\_\_\_\_ What makes him cry? \_\_\_\_\_

- What kind of temper does your child have? \_\_\_\_\_  
What makes him lose his temper? \_\_\_\_\_  
What does he do when angry? \_\_\_\_\_

- Does your child make friends easily? \_\_\_\_\_  
Are his friends mostly his age, younger, or older? \_\_\_\_\_

- What does your child like to do for fun? \_\_\_\_\_  
Does he prefer to play indoors or outdoors? \_\_\_\_\_

## SIGNIFICANT HEALTH PROBLEMS, ILLNESS AND COMPLAINT

## HEALTH PROBLEMS:

- Is your child under regular medical care for any condition? \_\_\_\_\_  
What is the condition? \_\_\_\_\_
- Is he currently taking any medications? \_\_\_\_\_ What are they? \_\_\_\_\_  
Does he have any side effects from them? \_\_\_\_\_ If so, what? \_\_\_\_\_
- Does your child have any chronic problems such as:  
asthma? \_\_\_\_\_ allergies? \_\_\_\_\_ seizures(fits)? \_\_\_\_\_  
diabetes? \_\_\_\_\_ other? \_\_\_\_\_
- Is your child frequently ill with such things as:  
colds? \_\_\_\_\_ how often? \_\_\_\_\_  
ear infections? \_\_\_\_\_ how often? \_\_\_\_\_  
other? \_\_\_\_\_ how often? \_\_\_\_\_  
other? \_\_\_\_\_ how often? \_\_\_\_\_
- What physical or mental handicaps does your child have? \_\_\_\_\_

## PAST PROBLEMS:

- What operations (surgery) has your child ever had, and when? \_\_\_\_\_  
\_\_\_\_\_. What injuries has he had that were serious enough for a  
doctor's care (stitches, casts, etc.) and when? \_\_\_\_\_

- Has your child ever lost consciousness (knocked out), either from an injury or fainting? \_\_\_\_\_  
Please explain. \_\_\_\_\_

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**FAMILY HEALTH HISTORY:**

- Please list the names and ages of blood-relatives (immediate family) and what health problems each may have:

Name	Age	Relationship	Health Problems

- Has anyone else in the family (including parents) had any learning or other school problems? \_\_\_\_\_  
Please explain. \_\_\_\_\_

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**CURRENT HEALTH CHECKLIST:**

Please circle any of the following items that apply now to your child's health and explain details at the bottom:

ENT: Double vision, tearing, blurring, eye discharge, crossed eyes, colds, sore throats, earaches, stuffy nose, hearing, smelling, taste, mouth breathing, snoring, sneezing, nosebleeds, dental problems.

CARDIO RESPIRATORY: Shortness of breath, wheezing, coughing, chest pain, swelling, turning blue with exercise, cold hands or feet.

GASTRO INTESTINAL: Vomiting, diarrhea, constipation, abdominal pain, jaundice (yellow skin or eyes), bowel control, rectal bleeding, nausea, pinworm symptoms (itchy rectum).

GENITO URINAL: Urinates too frequently, pain, blood in urine, vaginal discharge, abnormal menstrual history, abnormalities of penis and testes, bladder control.

NEURO-MUSCULAR: Tingling, numbness, headaches, dizziness, seizures (fits), shaking, twitching, blackouts, problems with posture, deformities, gait, personality changes, unconsciousness, general speech.

SKIN: Itching, irritation, perspiration, growths, rash, excessive dryness, unusual skin color, nail or hair problems.

**SUMMARY OF HEALTH HISTORY**


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## NURSING EVALUATION

DATE \_\_\_\_\_ MEDICAL DIAGNOSIS: \_\_\_\_\_

NAME \_\_\_\_\_ BIRTH DATE \_\_\_\_\_ TEACHER/GRADE \_\_\_\_\_

## A. PHYSICAL ASSESSMENT

## GENERAL APPEARANCE:

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Height _____	Percentile _____
Weight _____	Percentile _____
Vision Acuity: R _____ L _____	
Hearing Acuity: R _____ L _____	

## KEY TO INTERPRETATION

- 0 = Essentially Normal  
 1 = Slight Pathology  
 2 = Moderate Pathology  
 3 = Severe Pathology

## HEAD

## HAIR

- \_\_\_\_\_ Dry  
 \_\_\_\_\_ Brittle  
 \_\_\_\_\_ Course

## SCALP

- \_\_\_\_\_ Nits  
 \_\_\_\_\_ Flaky  
 \_\_\_\_\_ Dry  
 \_\_\_\_\_ Oily  
 \_\_\_\_\_ Dandruff  
 \_\_\_\_\_ Other

## EYES

- \_\_\_\_\_ Strabismus  
 \_\_\_\_\_ Exudate  
 \_\_\_\_\_ Redness  
 \_\_\_\_\_ Movement  
 \_\_\_\_\_ Pupillary Reaction

## EARS

## EXTERNAL

- \_\_\_\_\_ Redness  
 \_\_\_\_\_ Swelling  
 \_\_\_\_\_ Tenderness  
 \_\_\_\_\_ Drainage

## INTERNAL

- \_\_\_\_\_ Wax-Amount  
 \_\_\_\_\_ Color  
 \_\_\_\_\_ c/o Pain

## MOUTH &amp; THROAT

- \_\_\_\_\_ Sores  
 \_\_\_\_\_ Redness  
 \_\_\_\_\_ Lymph Nodes  
 \_\_\_\_\_ Teeth  
 \_\_\_\_\_ Speech

## SKIN

## COLOR

- \_\_\_\_\_ Cyanosis  
 \_\_\_\_\_ Ruddy  
 \_\_\_\_\_ Pallor  
 \_\_\_\_\_ Jaundice

## TEXTURE

- \_\_\_\_\_ Rough  
 \_\_\_\_\_ Dry  
 \_\_\_\_\_ Oily  
 \_\_\_\_\_ Smooth

## LESIONS

- \_\_\_\_\_ Rash  
 \_\_\_\_\_ Acne  
 \_\_\_\_\_ Cuts  
 \_\_\_\_\_ Bruises  
 \_\_\_\_\_ Scars

## CHEST, LUNGS, HEART

- \_\_\_\_\_ TPR  
 \_\_\_\_\_ BP  
 \_\_\_\_\_ HR & Rhythm  
 \_\_\_\_\_ Pulses  
 \_\_\_\_\_ Breath Sounds

## MUSCLE - SKELETAL

- \_\_\_\_\_ Spine  
 \_\_\_\_\_ ROM  
 \_\_\_\_\_ Posture

## NEUROLOGICAL

## GROSS MOTOR SKILLS

- \_\_\_\_\_ Balance on 1 foot  
 \_\_\_\_\_ Hops  
 \_\_\_\_\_ Skips  
 \_\_\_\_\_ Jumps  
 \_\_\_\_\_ Tandem walk  
 \_\_\_\_\_ Catches ball

## FINE MOTOR SKILLS

- \_\_\_\_\_ Finger to nose with eyes open  
 \_\_\_\_\_ Finger to nose with eyes closed  
 \_\_\_\_\_ Finger to thumb  
 \_\_\_\_\_ Heel to shin

## SUMMARY OF PHYSICAL ASSESSMENT

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B. NURSING CARE PLAN

NURSING PROBLEMS/DIAGNOSIS:

NURSING INTERVENTION AND RESPONSIBLE PERSONNEL:

NURSING EVALUATION OF INTERVENTIONS:



## Anticipated Health Crisis

(Note: This should always be attached to the Individualized Health Care Plan)

Student's Name	Date
Physician	Phone
Medical Diagnosis	Preferred Hospital

### STUDENT SPECIFIC CRISIS

IF YOU SEE THIS	DO THIS

### IF AN EMERGENCY OCCURS

1. If the emergency is life-threatening, immediately call 9-1-1.
2. Stay with the student or designate another adult to do so.
3. Call or designate someone to call the principal and/or health care provider.
  - a. State who you are
  - b. State where you are
  - c. State problem
4. If the nurse is unavailable, the following staff members are trained to deal with this anticipated health crisis and to initiate the appropriate procedures:

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## Individualized Health Care Plan Checklist

### I. STUDENT INFORMATION

Name	Birthdate
Parent/Guardian	Address
Mother Home (   )                      Work (   )	Father Home (   )                      Work (   )
School	Grade

### II. ACTIVITIES COMPLETED

<input type="checkbox"/> Parent/Guardian Consultation	Date _____
<input type="checkbox"/> Health Care Assessment	Date _____
<input type="checkbox"/> Health Care Plan Meetings	Date _____ Date _____ Date _____
<input type="checkbox"/> Educational Planning (i.e., IEP or Section 504)	Date _____ Date _____ Date _____

### III. DOCUMENTATION COMPLETED

<input type="checkbox"/> Referral	Date _____
<input type="checkbox"/> Physician's Order/Authorization	Date _____
<input type="checkbox"/> Medication/Treatment Record	Date _____
<input type="checkbox"/> Individualized Health Care Plan	Date _____
<input type="checkbox"/> Anticipated Health Crisis Plan	Date _____
<input type="checkbox"/> Personnel Training Plan	Date _____
<input type="checkbox"/> Transportation Plan	Date _____
<input type="checkbox"/> Student's special health care needs limited to medication only.	

### TO BE COMPLETED BY HEALTH CARE COORDINATOR/PROVIDER

Signature	Title
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## NOTES

1. Information on pages A-2 to A-6 of this section adapted from:

Colorado Department of Public Health & Environment. (1995). *Proceaure Guiaeines for Health Care of Students with Special Needs in the School Setting*. (pp. 11-16 of Part I). Denver.

2. Information on pages A-8 and A-9 of this section adapted from:

Montana Office of Public Instruction. (1993). *Serving Students with Special Health Care Needs: A Technical Assistance Document*. (Section X - Sample Health Care Forms). Helena.